# Upgrading Audit Engagements & Workpapers

The following changes were made for the Audit Engagements & Workpapers use case in version 2024.11. Use this section to review changes to existing applications and questionnaires when upgrading Audit Engagements & Workpapers.

The Archer Audit Engagements & Workpapers use case incorporates the new application, Audit Risk Control Matrix, as a standalone offering. We have implemented following changes:

Audit Risk Control Matrix:

* The Audit Risk Control Matrix application enables companies to establish associations between risks and controls, which can then be used to fill out an Audit Engagement Template.
* This information utilizes the Audit Risk and Audit Controls application to develop the risk control matrix.
* The risk assessment allows you to assign a risk level to the matrix, helping to identify inherent risk and establish a schedule for future engagements.

Renaming of the Application and Referenced Field Names:

* We have updated an application name and some reference fields. The Plan Entity application has been renamed to Proposed Engagements and their respective reference field names are also updated.

For information about the Archer 2024.11 release, see the Archer 2024.11 Release Notes.

New Section

The following table lists the new section added to the use case application.

| Application | Section |
| --- | --- |
| Audit Engagements | Audit Proposed Engagement |

New Fields

The following table lists the new fields added to the use case applications.

| Application | Fields |
| --- | --- |
| Audit Engagements | Calculated Field: Audit Plan Status |
| Proposed Engagement | Calculated Field: Audit Plan Status |

Renamed Fields

The following table lists the fields updated in the use case applications.

| Application | Fields |
| --- | --- |
| Audit Engagements | * Proposed Engagement Deferred? * Proposed Engagement Hours * Proposed Engagement Expenses * Audit Proposed Engagements * Inherited Proposed Engagements Permission |
| Task Management | * Audit Proposed Engagements |
| Proposed Engagement | * Proposed Engagement Name * Proposed Engagement Scope * Proposed Engagement Combination |
| Audit Entity | * Proposed Engagements |
| Applications | * Audit Risks * Audit Controls |
| Compliance Scope | * Audit Risks * Audit Controls |
| Devices | * Audit Risks * Audit Controls |
| Facilities | * Audit Risks * Audit Controls |
| Information Assets | * Audit Risks * Audit Controls |
| Process Narratives | * Audit Risks * Audit Controls |

New Data Feeds

The following table lists the new data feeds in the use case applications.

| Application | Objects | Data Feed |
| --- | --- | --- |
| Audit Risk Control Matrix | Data Feeds | Audit Engagement Template Risk Control Matrix |

Updated Old Data Feeds

The following table lists the updated old data feeds in the use case applications.

| Application | Objects | Data Feed |
| --- | --- | --- |
| Audit Engagement | Data Feeds | Audit Engagement Scope Population from Engagement Templates Data Feed |
| Audit Engagement | Data Feeds | Audit Engagement Scope Population Data Feed |

New Application

The following table lists the new applications in the use case.

| Application Name | Objects | Description |
| --- | --- | --- |
| Audit Risk Control Matrix | New Application | * Created Sections * Created Fields * Updated Audit use case license * Updated Access Role |

New Report

The following table lists the new reports in the use case.

| Application Name | Objects | Description |
| --- | --- | --- |
| Audit Engagement Template | New Report | DFM: Audit Scope Population From Audit Risk Control Matrix |

Updated Reports

The following table lists the updated reports in the use case.

| Application Name | Objects | Description |
| --- | --- | --- |
| Audit Engagements | Updated Report | * DFM: Audit Scope populations from Templates * DFM: Audit Engagement Scope Population Source Report |